

Benefit from the range  
of our services,  
choose according to your  
individual needs.

### **Tax Consultancy**

- Fiscal representation for non-residents
- International and national tax planning
- Preparation of annual financial statements according to commercial or tax law
- Preparation and filing of all tax declarations and returns
- Verification of tax assessment notices
- Domestic tax planning and development of tax-balance sheet measures
- Tax planning for decisions on investment and financing
- Tax planning for business succession
- Tax planning for expatriates
- Tax planning for inheritances, gifts, endowments and foundations
- Cash based accounting, especially for free professions
- Representation before fiscal authorities and fiscal courts
- Support during tax audits

### **Bookkeeping**

- Administration of subsidiaries, permanent establishments and representative offices of foreign groups in Germany
- Preparation of monthly or quarterly reporting according to group requirements
- Registration and deregistration with German authorities
- Outsourcing of finance and accounting departments
- Bookkeeping
- Monetary transactions
- Checking travel expenses
- Controlling reports
- Set-up of financial and cash budgets
- Payroll accounting and notifications to the social security institutions
- Support during audits by public authorities

### **Auditing and audit related services**

- Statutory and voluntary audits of annual or consolidated financial statements according to German GAAP or IFRS
- Review of (quarterly) financial statements
- Audits of internal control systems (e.g. SOX 404)
- Risk management audits
- IT system and data security audits
- Special audits, e.g. under the German Stock Corporation Act
- Audits of formation of a company/capital increase with capital contribution in-kind
- Audits of credit standing and bank rating
- Fiduciary services (e.g. execution of last wills, estate administration)
- Expert opinions

### **Management Consultancy**

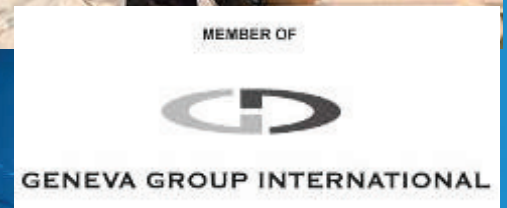
- Establishment and incorporation of companies
- Optimising domicile and legal form of enterprise
- Structuring investments (in- and outbound)
- Development of business plans
- Mergers and acquisitions (M&A)
- Evaluation of companies
- Advice on finance structuring and rating optimization
- Reorganization and mergers
- Tax and financial due diligence, cross-border and national
- Initial public offerings (IPO's), capital market transactions
- Budget planning
- Set-up, organisation and improvement of accounting processes
- Transfer price documentation
- Implementation of monitoring systems
- Corporate recovery and business recovery management
- Liquidation of companies
- Membership of supervisory or advisory boards
- Lectures on tax and accounting issues (also at the clients' premises abroad)



## Local strength - Global structure

To meet the requirements of our clients with cross-border activities, Benefitax is an independent member of Geneva Group International (GGI), one of the world's leading networks of professional independent accounting, consulting and law firms with activities around the globe.

About 15,000 employees work for GGI member firms representing a total of 150,000 clients all over the world. More than 400 offices guarantee a worldwide presence in over 70 countries. This structure enables us at Benefitax to accept cross-border as well as bigger jobs with a larger staffing requirement. Moreover, we are able to provide you with highly professional, trust-worthy contacts around the globe. Our experts regularly attend the national and international GGI conferences and contribute actively in GGI workgroups such as „International Taxation“ or „M&A“.



For many years, we have enjoyed close relations with a large number of highly qualified experts for the diverse interdisciplinary needs. Benefitax cooperates closely with public notaries and renowned law firms with different specializations. Our cooperation with banks, management consultants, real estate agents, actuaries and economic development agencies enables us to put you in contact with the ideal expert for your individual needs.

We thus can offer our clients a one-stop-shop service saving them the time-consuming search for qualified and reliable experts.

**You commit your efforts to your core business, we take care of the rest - Benefitax tax, accounting and financial administration services!**



# 10 reasons to become a client of



- ✓ Comprehensive experience.
- ✓ Precise technical expertise.
- ✓ Proactive consulting on tax efficient structures.
- ✓ Sophisticated tax and auditing knowledge beyond bookkeeping and payroll accounting.
- ✓ Office premises with conference facilities, close to Frankfurt International Airport.
- ✓ Quick response to your queries.
- ✓ Discretion and confidentiality.
- ✓ Triple qualification in chartered accounting, tax consulting, national and international tax consulting.
- ✓ One-stop-shop services via diverse cooperation with our partners and our global network.
- ✓ Friendly, caring staff focusing on clients' needs and benefits.



## Benefitax GmbH

Steuerberatungsgesellschaft (Tax Consulting Company\*)  
Wirtschaftsprüfungsgesellschaft (Public Audit Company\*)  
Frankfurt am Main (Germany) \* E-Mail: [info@benefitax.de](mailto:info@benefitax.de)

(\*all English titles are translations from the German language)

[www.benefitax.de](http://www.benefitax.de)